

FIRST RESOURCES LIMITED
(Incorporated in Singapore)
(Company Registration No. 200415931M)

**ISSUANCE OF RINGGIT MALAYSIA SIX HUNDRED MILLION (RM600,000,000)
OF ISLAMIC MEDIUM TERM NOTES DUE 2020 PURSUANT TO THE RINGGIT-
DENOMINATED ISLAMIC MEDIUM TERM NOTE PROGRAMME OF UP TO
RINGGIT MALAYSIA TWO BILLION (RM2,000,000,000)**

First Resources Limited (the "**Company**") refers to its SGX announcement dated 25 June 2012 for the establishment of a Ringgit-denominated Islamic medium term note programme (the "**Programme**") of up to Ringgit Malaysia 2.0 billion.

All capitalised terms used and not defined herein shall have the same meanings given to them in the SGX announcement dated 25 June 2012 made by the Company in connection with the Programme.

The Company wishes to announce that it has today issued Ringgit Malaysia 600.0 million of Islamic medium term notes ("**IMTNs**") under the Programme.

The IMTNs have a tenor of seven (7) years and will mature on 5 June 2020. The IMTNs were successfully priced and distributed by way of a private placement and will bear a periodic distribution rate of 4.35% per annum, payable semi-annually in arrears.

The net proceeds raised from the IMTNs will be utilised for the Company's general corporate purposes which are in compliance with Shariah principles.

The IMTNs will not be listed on any stock exchange.

RHB Investment Bank Berhad acted as the Principal Adviser / Lead Arranger for the Programme and the Lead Manager for the distribution of the IMTNs in Malaysia. DMG & Partners Securities Pte Ltd and RHB Bank Berhad, Singapore Branch acted as the Dealers (International Distribution) for the distribution of the IMTNs outside of Malaysia. DMG & Partners Securities Pte Ltd is a member of RHB Banking Group.

BY ORDER OF THE BOARD
FIRST RESOURCES LIMITED

Tan San-Ju
Company Secretary
6 June 2013